DISCIPLINED EQUITY MANAGEMENT, INC.
Engineered Portfolios

Retired Investor in 100% Equity Strategy Using
Diversified Portfolio of US Large, US Small, International Large, and International Small

Year	Open	Withdraw	Invested	*Return	Balance	**Inflation
1973	$ 5,000,000	$ 200,000	$ 4,800,000	-22.50%	$ 3,720,000	8.78%
1974	$ 3,720,000	$ 217,550	$ 3,502,450	-27.68%	$ 2,532,902	12.20%
1975	$ 2,532,902	$ 244,091	$ 2,288,811	47.97%	$ 3,386,707	7.01%
1976	$ 3,386,707	$ 261,209	$ 3,125,498	26.53%	$ 3,954,630	4.82%
1977	$ 3,954,630	$ 273,805	$ 3,680,826	15.89%	$ 4,265,525	6.77%
1978	$ 4,265,525	$ 292,339	$ 3,973,186	22.07%	$ 4,850,108	9.03%
1979	$ 4,850,108	$ 318,743	$ 4,531,366	21.08%	$ 5,486,396	13.32%
1980	$ 5,486,396	$ 361,196	$ 5,125,200	36.08%	$ 6,974,424	12.41%
1981	$ 6,974,424	$ 406,006	$ 6,568,418	-1.79%	$ 6,450,843	8.94%
1982	$ 6,450,843	$ 442,311	$ 6,008,532	18.05%	$ 7,092,952	3.87%
1983	$ 7,092,952	$ 459,406	$ 6,633,546	27.89%	$ 8,483,907	3.80%
1984	$ 8,483,907	$ 476,873	$ 8,007,035	3.09%	$ 8,254,292	4.02%
1985	$ 8,254,292	$ 496,048	$ 7,758,244	37.99%	$ 10,705,678	3.77%
1986	$ 10,705,678	$ 514,764	$ 10,190,915	24.39%	$ 12,676,580	1.14%
1987	$ 12,676,580	$ 520,637	$ 12,155,943	7.60%	$ 13,080,038	4.42%
1988	$ 13,080,038	$ 543,623	$ 12,536,415	21.19%	$ 15,192,630	4.42%
1989	$ 15,192,630	$ 567,630	$ 14,625,000	23.98%	$ 18,131,490	4.64%
1990	$ 18,131,490	$ 593,991	$ 17,537,500	-12.28%	$ 15,384,070	6.10%
1991	$ 15,384,070	$ 630,218	$ 14,753,852	30.81%	$ 19,299,367	3.07%
1992	$ 19,299,367	$ 649,572	$ 18,649,795	5.51%	$ 19,677,398	3.03%
1993	$ 19,677,398	$ 669,254	$ 19,008,144	18.52%	$ 22,528,073	2.75%
1994	$ 22,528,073	$ 687,679	$ 21,840,394	2.14%	$ 22,307,123	2.67%
1995	$ 22,307,123	$ 706,046	$ 21,601,077	28.80%	$ 27,821,755	2.67%
1996	$ 27,821,755	$ 724,898	$ 27,096,857	17.21%	$ 31,759,955	3.33%
1997	$ 31,759,955	$ 737,236	$ 31,022,719	19.01%	$ 36,920,759	1.70%
1998	$ 36,920,759	$ 749,039	$ 36,171,720	15.47%	$ 41,768,570	1.60%
1999	$ 41,768,570	$ 769,113	$ 40,999,457	27.57%	$ 52,301,367	2.68%
2000	$ 52,301,367	$ 795,086	$ 51,506,281	-8.50%	$ 47,129,792	3.38%
2001	$ 47,129,792	$ 807,442	$ 46,322,351	-7.69%	$ 42,761,088	1.55%
2002	$ 42,761,088	$ 826,764	$ 41,934,325	-17.68%	$ 34,519,497	2.39%
2003	$ 34,519,497	$ 842,299	$ 33,677,199	42.81%	$ 48,094,408	1.88%
2004	$ 48,094,408	$ 869,690	$ 47,224,717	16.62%	$ 55,073,465	3.25%
2005	$ 55,073,465	$ 899,399	$ 54,174,067	9.25%	$ 59,183,001	3.42%
2006	$ 59,183,001	$ 922,324	$ 58,260,676	18.48%	$ 69,024,336	2.55%
2007	$ 69,024,336	$ 960,001	$ 68,064,335	3.87%	$ 70,695,021	4.09%
2008	$ 70,695,021	$ 992,795	$ 69,702,226	-11.79%	$ 61,484,334	3.42%

*Listed returns are for a hypothetical simulated portfolio consisting of:

50% DFA US Large Cap Index
25% DFA US Micro Cap Index
12.5% DFA Developed International Large Cap Index
12.5% DFA International Small Cap Index

**Inflation numbers are for US Consumer Price Index
All data taken from DFA Returns 2.0 Program, a source believed to be reliable
Simulated returns do not reflect the effects of trading costs, management fees, nor taxes
It is impossible to invest directly into an index portfolio without incurring trading costs and/or management fees